

## EQUILEND ONBOARD+

### FASTER AND MORE SECURE COUNTERPARTY ONBOARDING USING ALD INDUSTRY PROTOCOLS

EquiLend Onboard+ is the only end-to-end solution for the onboarding of beneficial owners in securities lending programs. The tool combines a secure platform for the exchange of sensitive customer information with a configurable dashboard that provides advanced fund analytics and onboarding progress tracking.



- Simplified connectivity and access by leveraging existing industry-standard ALD file protocols
- Tailored workflow designed specifically for the securities lending market
- Secure central repository, offering scalability and optimized data privacy of sensitive onboarding documents
- Cross-function support for multiple teams to access and resolve tasks simultaneously

#### For Agent Lenders

#### For Borrowers

- Streamlines the provision of beneficial owner information required by borrowers
- Provides a secure channel for the exchange of sensitive information
- Dramatically speeds up the time to market for new beneficial owners
- Monitors the progress of onboarding by borrowers

- Provides secure access to beneficial owner information required for onboarding
- Access to a configurable dashboard providing anonymized portfolio analysis and tailored search functionality
- Matching of borrowing needs to new supply
- Prioritize new beneficial owners for onboarding at the click of a button

#### Leveraging EquiLend's Ecosystem

- Analytics powered by EquiLend's Data & Analytics tools
- Distribution of SSIs and collateral information
- Bilateral relationship setup for NGT
- Setup for RegTech solutions: SFTR, SEC 10c-1
- Reduced costs for EquiLend ALD solution users

**EquiLend Onboard+ will reduce the cost of onboarding, accelerate onboarding times and result in higher volumes of beneficial owner enablement.**

