

EQUILEND

SOLUTIONS

- 2025 -



OUR INNOVATION. YOUR ADVANTAGE.



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EQUILEND SOLUTIONS

Powering the Full Securities Finance Ecosystem

-  **TRADING SOLUTIONS**
-  **POST-TRADE SOLUTIONS**
-  **REGTECH SOLUTIONS**
-  **DATA & ANALYTICS SOLUTIONS**
-  **PLATFORM SOLUTIONS**
-  **1SOURCE**



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2024 - 2025
GREAT PLACE TO WORK-CERTIFIED™ EQUILEND



Great Place To Work Certified
NOV 2024-NOV 2025
USA



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NOV 2024-NOV 2025
UK



Great Place To Work Certified
NOV 2024-NOV 2025
IRELAND



Great Place To Work Certified
NOV 2024-NOV 2025
INDIA

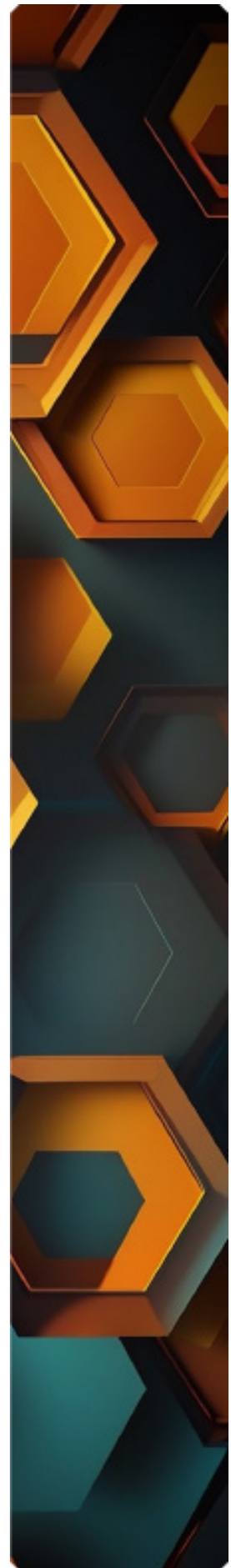


Who We Are

EquiLend is a global financial technology firm offering Trading, Post-Trade, Data & Analytics, RegTech and Platform Solutions for the securities finance industry. EquiLend has offices in North America, EMEA and Asia-Pacific and is regulated in jurisdictions around the globe.

Our comprehensive solutions are seamlessly integrated, modular and support efficient operations across the full securities finance trade lifecycle.

EquiLend's Trading, Post-Trade, RegTech and Data & Analytics Solutions groups provide multiple benefits at each point in the trade lifecycle, while EquiLend Spire underpins and powers greater interconnectivity across the EquiLend ecosystem.



SOLUTIONS

TRADING

Supporting bilateral or cleared securities lending transactions, collateral & basket trading and total return swaps optimization, EquiLend's world-class trading solutions bring unparalleled automation and efficiency to securities finance trade execution.

POST TRADE

A streamlined package of solutions enabling firms to manage and automate their operational activities, with support across the entire trade lifecycle in securities finance. Additionally benefit from greater risk management, improved transaction accuracy and time saved through our interconnected suite of post-trade solutions.

REGTECH

EquiLend's suite of regulatory solutions support firms not only in meeting their regulatory requirements, but in enhancing operational efficiency. Offerings include support for SFTR, CSDR, ALD and SEC Rule 10c-1a, with additional support for firms' ESG initiatives.

DATA & ANALYTICS

The firm's award-winning market data division. By combining innovative technology solutions with the experience of our team, EquiLend is able to provide securities finance market participants with a unique blend of industry-leading tools and consultative analysis.

SECURITIES FINANCE PLATFORM

EquiLend Spire is a state-of-the-art platform and technology-driven hub for securities finance firms of all types, including agent lenders, prime brokers, retail brokers, beneficial owners and collateral managers. EquiLend Spire's powerful components include a comprehensive books & records/subledger system and much more.



TRADING SOLUTIONS

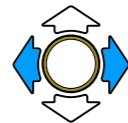
With lifecycle management tools integrated in-platform and access to the full suite of post-trade, data & analytics and regulatory tools across the EquiLend ecosystem, EquiLend Trading Solutions serves as the execution hub of the securities finance market.

EquiLend Trading Solutions facilitates trade execution across all types of securities finance transactions, including:



NGT:

Bilateral Disclosed Lending



EquiLend Clearing Services (ECS) Loan Market:

Centrally Cleared Anonymous Lending



Swaptimization:

Total Return Swaps Matching and Optimization

NGT

Next Generation Trading is a multi-asset class trading platform for the securities finance marketplace, offering unparalleled liquidity in the securities finance market to our 130+ client firms. Accessed via web-based UI or with full automation using our proprietary messaging protocol, NGT offers firms of any size access to the global securities finance trading market.

ECS LOAN MARKET

ECS Loan Market is the anonymous CCP-based securities lending market covering all OCC-eligible securities, including over 6,000 underlying equities, ETFs and ADRs. Integrating trade execution, clearance and settlement through the full trade lifecycle, the ECS Loan Market enables U.S. broker-dealers to benefit from the centrally cleared model for their securities lending business.

SWAPTIMIZATION

Swaptimization provides automation for global equity total return swap (TRS) trading workflows from our web-based user interface. Utilizing our proprietary matching algorithm, natural positions are paired across market participants to facilitate efficient, centralized and scalable bilateral security-based TRS and lifecycle management in single-name equity TRS, offering unparalleled liquidity and automated solutions for all your securities finance transactions.

COMPETITIVE BID

EquiLend Competitive Bid is a new NGT workflow that combines NGT, post-trade and market-level data into a single location, giving insight into available inventory, demand, open contracts and market benchmarks.

NGT STATS



Highest Notional Traded in a Single Day (Sept 22, 2025)

\$305bn

Notional Average Traded on NGT Daily

\$206bn

September 2025

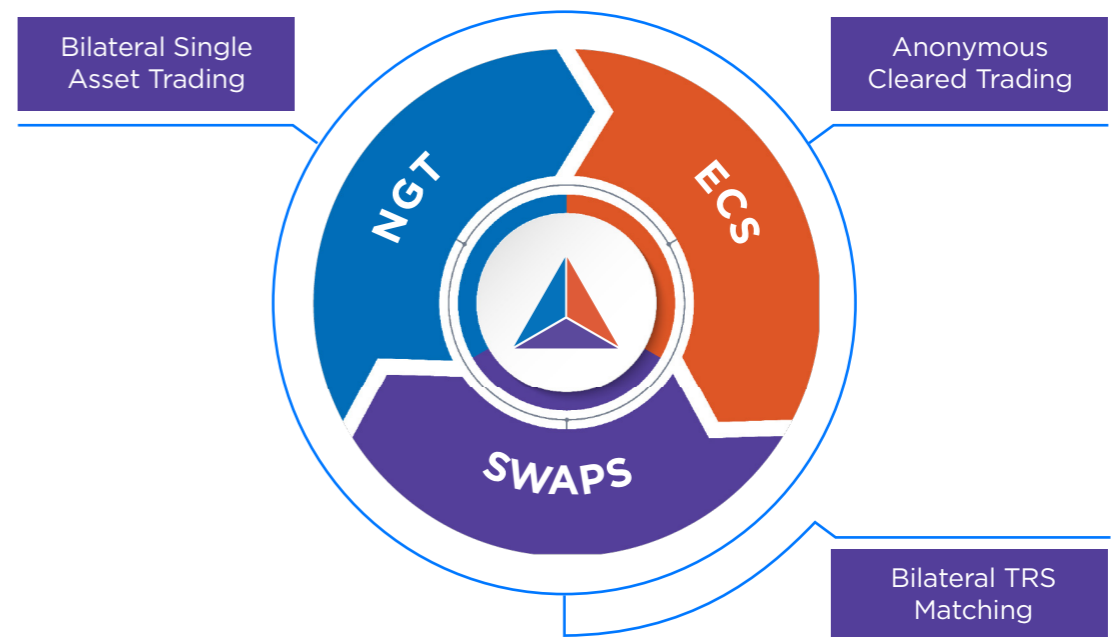
Firms Globally Using NGT

135+

NGT active in

30+ markets

Offering unparalleled liquidity and automated solutions for all your securities finance transactions.

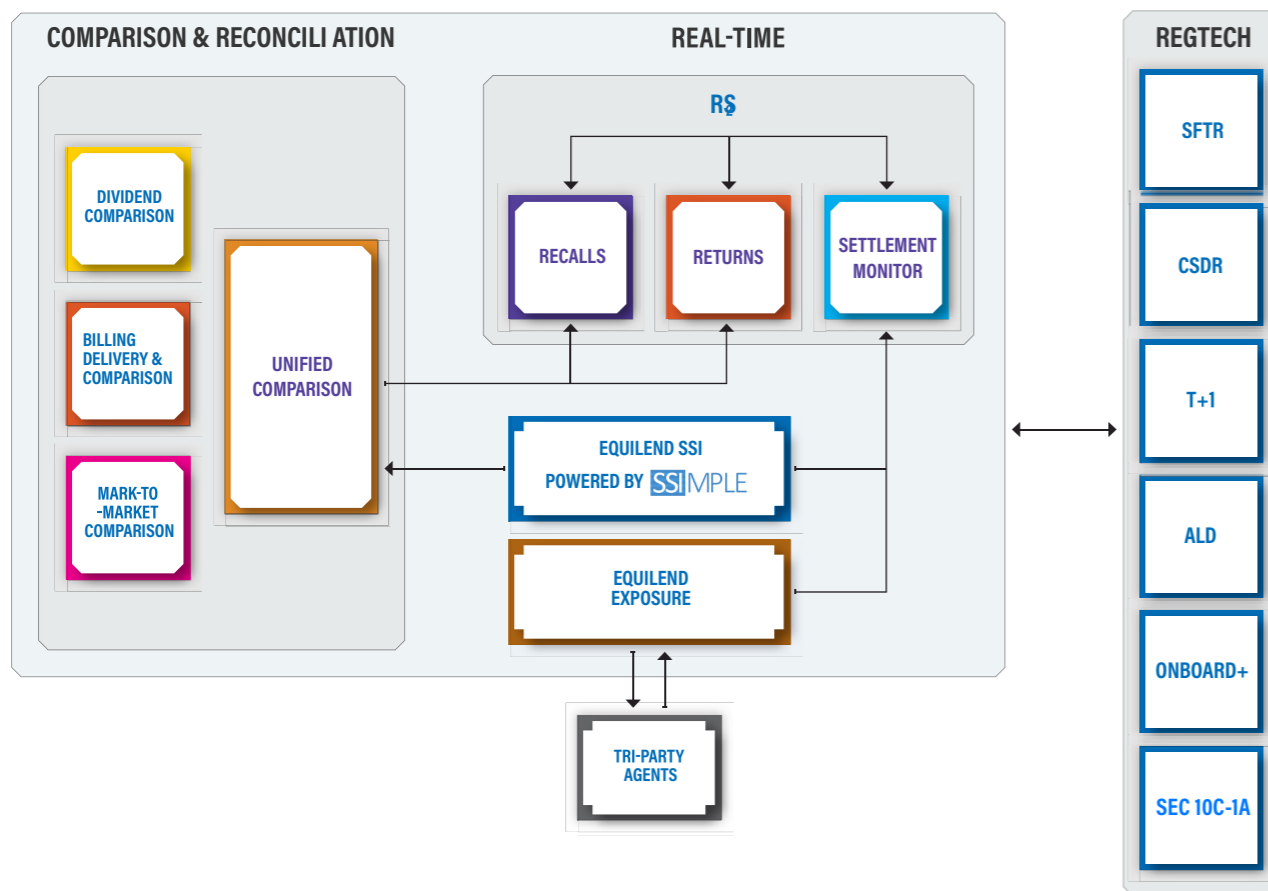


POST-TRADE SOLUTIONS

EquiLend Post-Trade Solutions (PTS) comprises a series of business-critical solutions that support clients at every point in the trade lifecycle. The core solution features Mark-to-Market Comparison, Returns and Unified Comparison, the nucleus of EquiLend PTS. Add additional modules to manage recalls, collateral exposure, all elements of settlement, dividends and billing.

EquiLend PTS offers a modular suite of products which allows both automated and screen users to benefit from a smooth post-trade process that best aligns with their business needs.

POST-TRADE SOLUTIONS - DIAGRAM



ONEFILE

Firms using EquiLend PTS can transmit their post-trade data simply and seamlessly to EquiLend via the OneFile process, a single start-of-day file from which EquiLend derives all post-trade processes. Users may also upload additional files throughout the day to ensure the most accurate, up-to-date information is used throughout the suite.

Risk Resolution Suite (R2S)

NEW Risk Resolution Suite (R2S) combines EquiLend's Recalls, Returns and Settlement Monitor solutions housed within a single UI suite enabling users to gain efficiency across key PTS lifecycle events and maintain T+1 compliance.



RECALLS

The EquiLend Recalls UI provides an efficient, automated way for clients to send & receive recall notifications.



RETURNS

The EquiLend Returns UI is a complete workflow tool dedicated to initiating, tracking and simplifying clients' Return notifications and bookings.



SETTLEMENT MONITOR

Settlement Monitor is a centralized, global fails management platform, dedicated to tracking, reconciling and repairing failed securities finance transactions.



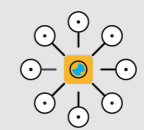
UNIFIED COMPARISON

Unified Comparison is the gateway into EquiLend PTS, while also supporting firms in their regulatory obligations. UC's flexible, automated workflow management liberates break resolution.



EXPOSURE MANAGEMENT

EquiLend Exposure provides reconciliation, exception management and tri-party RQV connectivity and facilitates contract-level reconciliations by tri-party account.



SSI SSIMPLE

EquiLend and SSImple have come together to present a ground-breaking SSI Repository and SSI management solution, tailored for today's evolving financial sector.



DIVIDEND COMPARISON

Dividend Comparison compares dividend claims and payment details to ensure faster payment by highlighting breaks and facilitating resolution on platform, supporting two-sided comparisons or single-file delivery with counterparty affirmation.



BILLING DELIVERY & COMPARISON

Billing Delivery & Comparison is a unique, flexible, integrated solution that simplifies revenue collection within the current billing month with minimal additional effort.



MARK-TO-MARKET COMPARISON

Mark-to-Market Comparison allows users to compare mark values, prices and other loan details for cash and non-cash loans. Customizable tolerances and rules can be applied based on collateral currency and mark amount to auto-mark records.

REGTECH SOLUTIONS

EquiLend RegTech Solutions offers a range of solutions for regulations impacting securities finance market participants globally. We continue to work closely with the market, regulators and industry associations to ensure our services best support client requirements to fulfill regulatory obligations in the U.S., Europe and beyond.

SFTR

Not two firms are alike, and SFTR solutions are most certainly not one-size-fits-all. Depending on your firm's needs, we offer a range of solutions designed to fit your firm's needs.

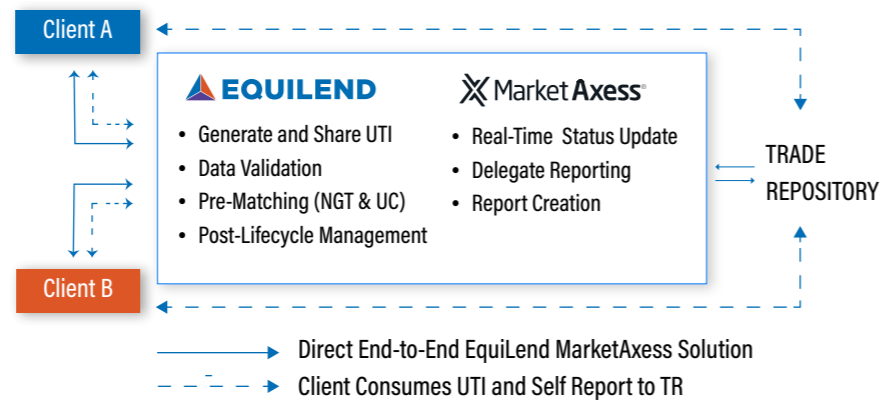
1. UTI SHARING - NGT BASED

A light-touch solution that shares UTI and SFTR trade data at point of trade via NGT.

2. UTI SHARING & DATA ENRICHMENT

EquiLend enriches, pairs and reconciles trade data using internal business rules, producing outbound files with all reportable data elements, including allocations, ready for SFTR reporting.

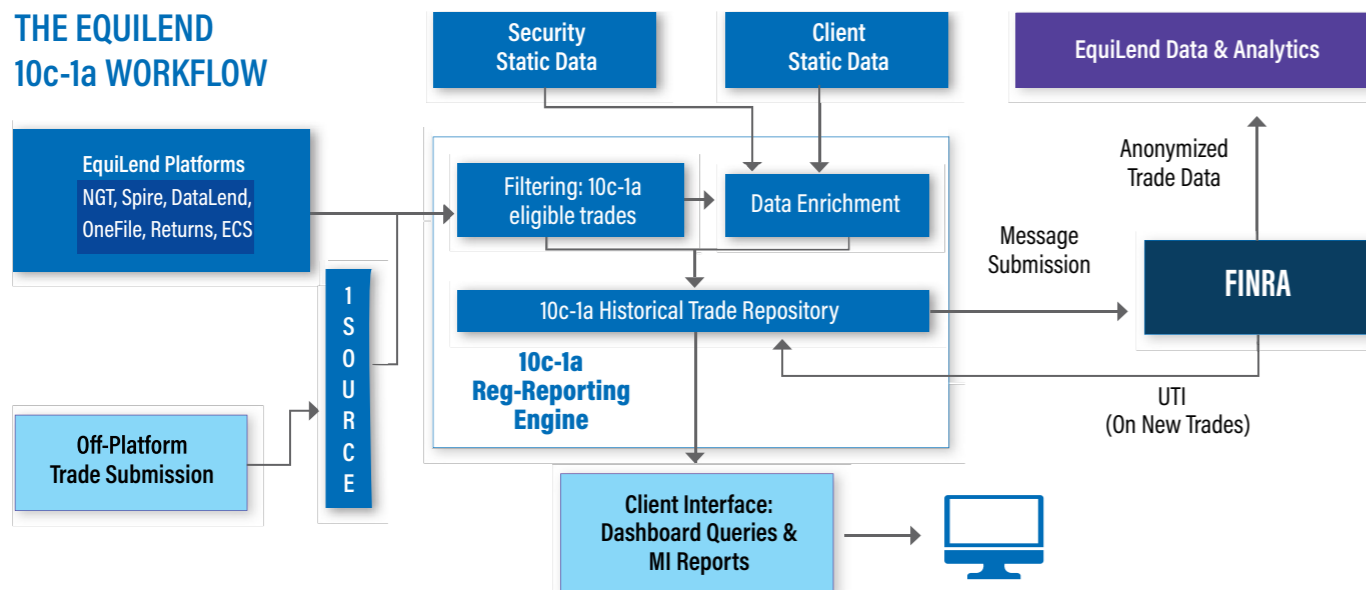
3. EQUILEND + MARKET AXESS: END-TO-END SOLUTION



SEC RULE 10C-1A

10c-1a is designed to provide investors, other market participants and regulators with transparent access to pricing and other material information regarding securities lending transactions in a timely manner. With 10c-1a, the SEC aims to improve price discovery, increase market efficiency and aid regulators' oversight of this important market.

THE EQUILEND 10c-1a WORKFLOW



T+1

Our suite of T+1-ready solutions deliver faster execution in line with the expectations of T+1, leveraging existing EquiLend connectivity.

SPEED

Reduce latency and improve accuracy across the full trade lifecycle with workflows and exceptions management.

CONNECTIVITY

Multiple opportunities to connect to EquiLend T+1 solutions: via user interface on platform, via SFTP with multiple file types supported and via API.

AUTOMATION

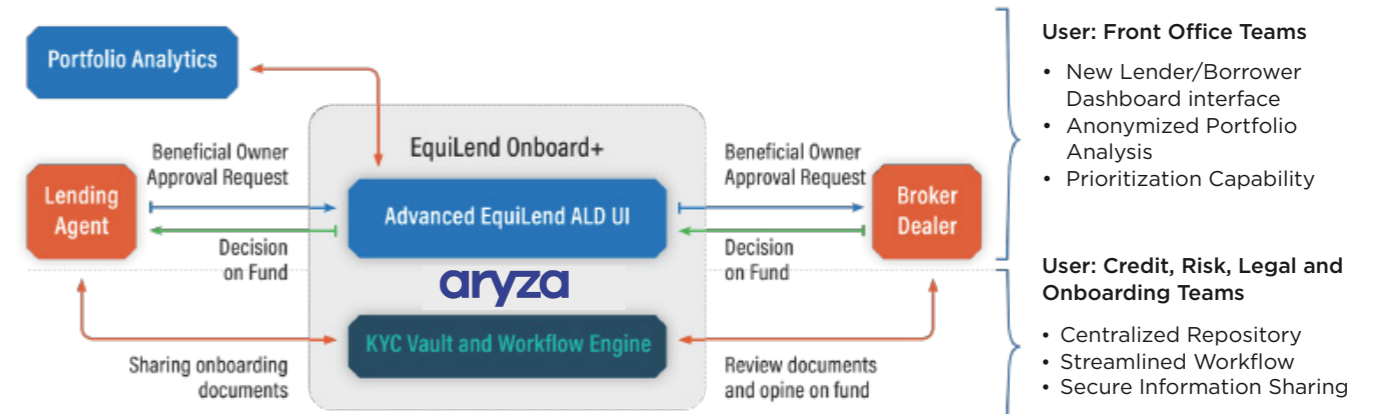
Reduction in manual processing with greater opportunities for automation across the board.

TRANSPARENCY

Increased trade-level transparency for both sides with real-time data.

EQUILEND ONBOARD+

The onboarding of beneficial owners in securities lending programs is a significant challenge faced across the industry, which has traditionally been a manual and onerous process. EquiLend Onboard+ brings unparalleled efficiency to the market by leveraging an AI-driven platform to expedite the entire onboarding process through increased automation while substantially reducing costs and unlocking large volumes of liquidity.



CSDR

EquiLend's suite of solutions offer consolidated risk mitigation relevant to CSDR, including:

- **Market Risk** - Reduces fails by reconciling trade bookings and enabling liquidity flow
- **Reputational Risk** - Increases settlement rates and enables increase in additional business flows
- **Operational Risk** - Increases STP process, with the succinct UI clearly identifying issues and providing resolutions, which clients can automatically amend
- **Cost Risk** - Reduces fines and provides clear audit trail

EquiLend's CSDR solution is driven by our innovative point-of-trade and post-trade technologies, enabling firms to view, trade, manage and monitor their positions, exposure, settlement and inventory, centrally.

ALD

EquiLend's ALD solution provides secure and timely transfer of principle loan data as a facility for approving underlying principals. Additionally, facilitates the transfer of open loan and collateral positions, which in turn permits clients to calculate daily capital adequacy on their proprietary systems.

DATA & ANALYTICS SOLUTIONS

EquiLend Data & Analytics is the firm's award-winning market data division. By combining innovative technology solutions with the experience of our team, EquiLend is able to provide securities finance market participants with a unique blend of industry-leading tools and consultative analysis.

EquiLend Data & Analytics offers a full suite of market data, analytics, performance measurement and consulting services to beneficial owners, agent lenders, broker-dealers and hedge funds which is unrivalled in the sector. By truly partnering with our clients, we are able to provide the insights they need to support their decision-making process and add value to their business.

MARKET COVERAGE: EQUITIES AND FIXED INCOME

AS OF OCT 2025



AVERAGE LENDABLE

\$45+
TRILLION



AVERAGE ON-LOAN

\$3.2
TRILLION



215,000+

UNIQUE SECURITIES
ACROSS 50+ MARKETS

MARKET DATA SOLUTIONS

DATALEND

Provides agent lenders, broker-dealers and beneficial owners with anonymized, aggregated, cleansed and standardized securities finance data covering all asset classes, regions and markets globally.

ORBISA

Offers buy-side market participants an exclusive view into securities lending market activity. Our market-leading vantage point is distilled into actionable insights, enabling fund managers to validate supply and demand dynamics for the securities that comprise their portfolios.

REAL-TIME DATA

Delivers live securities lending data throughout the day to provide a deep level of transparency and quantitative data to drive trading decisions. The data set provides trade details as they happen, including security name, ticket size, rate level and collateral type. EquiLend is excited to introduce EquiLend Real-Time Data, a new global securities finance data set showcasing live data updated throughout the trading day.

PERFORMANCE MEASUREMENT

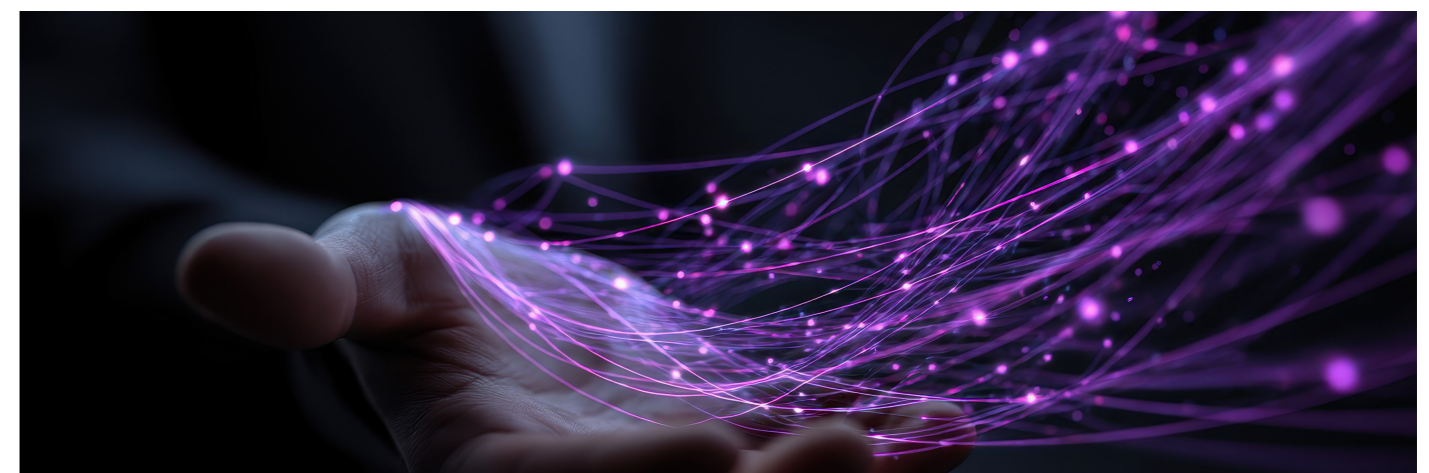
Evaluate performance at the asset level with standardized tools that highlight missed revenue opportunities and areas for optimization.

TRADING & BESPOKE ANALYTICS

Access custom-built analytics tailored to your needs, developed in partnership with EquiLend product specialists to refine and perfect outcomes.

THOUGHT LEADERSHIP

Stay informed with market-leading commentary, data flashes and our quarterly data publication, The Purple featuring data & analysis of the global securities finance markets.



SPIRE SOLUTIONS

EquiLend Spire is the centralized platform that powers the global securities finance marketplace. Designed for scale and built for flexibility, Spire brings together front, middle and back-office processes into a single, connected environment. With six modular components — Locates, Trading, Books & Records, Billing, Cash Reinvestment and Order Management — Spire adapts to the unique needs of every business model, whether you are an agent lender, a broker-dealer or a retail broker running a fully paid lending program. Spire combines automation, compliance and integration with EquiLend's award-winning trading, post-trade, RegTech and data and analytics solutions to give firms complete control over their securities finance activity.

SOLUTIONS

BROKER-DEALER SOLUTION

- Order Management
- Locates
- Trading
- Books & Records
- Billing

LENDER SOLUTION

- Order Management
- Trading
- Books & Records
- Billing
- Cash Reinvestment

FULLY PAID LENDING SOLUTION

- | | |
|---|---|
| <ul style="list-style-type: none"> • Inventory Management/Restrictions • Exposure Management • Availability Transmissions • Auto Trading/Trade Capture • Allocation Management | <ul style="list-style-type: none"> • Accruals, Earnings, Splits • Reporting • Settlements • Post-Trade Integration • Rate Engine |
|---|---|



MODULES

ORDER MANAGEMENT

- Position Blotter
- Inventory & Availability Management
- Trade & Activity Blotter
- Security-Level Drilldown
- Open API Layer for Integration
- Conduit Monitor
- Order Management Dashboard

BILLING

- Fee Accrual & Collection with Audit Controls
- Automated Invoicing
- General Ledger & Sub-Ledger Integration
- Accrual Engine
- Performance and Attribution Reporting

CASH REINVESTMENT (AUTOMATED INVESTMENTS & SWEEPS)

- Real-Time Cash Visibility
- Automated & Manual Investment Execution
- Multi-Asset Class Coverage
- Compliance & Risk Controls
- Investment Lifecycle Management
- STP Settlement

BOOKS AND RECORDS (+ COLLATERAL, SETTLEMENT, EARNINGS)

- | | |
|--|--|
| <ul style="list-style-type: none"> • Trade Capture and Allocation • STP Trade Lifecycle Management • Settlement Instructing/Monitoring • Exposure & Collateral Management • Post Trade Integration • Compliance and Regulatory Reporting • Corporate Actions Processing • Reporting & Accounting • Earnings Calculations • Inventory, Limits & Restriction Management • Collateral Selection & Delivery | <ul style="list-style-type: none"> • Loan Release & Authorization • Prepay Rate Application • Trade Split Management • Fair Allocation Rules • Cash Projection Engine • Income Processing • Credit & Risk Limits • Forward Cash Ladder • Accretion & Amortization • Outright Buy/Sell Recording • Compliance checks • 1 Source Integration |
|--|--|

TRADING

- Manual & Auto Trade Capture
- Automated Loan & Return Allocation
- Dynamic Pricing & Rates Engine
- Automated Trade Confirmations (Trade & Fund Level)
- Platform Connectivity NGT, LCOR
- Collateral Optimization Engine
- Availability Lists (Targeted & General)
- Trade Execution (Venue & Bilateral)
- Memo Seg Calculations
- Trade Explosion (Parent-to-Child Trade Creation)

LOCATES

- Locate Availability Engine
- Dynamic Locate Pricing
- Configurable Rules Engine
- SHO Rule Compliance
- Historical Locate Records
- Real-Time Inventory Aggregation
- Locate/Short Sale Authorization
- Indicative Availability & Rates

1SOURCE

EquiLend 1Source was pioneered by an EquiLend-convened Digital Transformation Working Group made up of market participants representing a broad cross-section of the industry, whose goal is to solve key challenges facing the industry. The initiative harnesses emerging technologies such as distributed ledger to develop a single source of truth for securities finance lifecycle events.

EquiLend 1Source will eliminate the reconciliation of securities lending transactions, which was identified by the working group as the most pressing issue facing the industry, by keeping trade details in sync throughout the entire lifecycle of a transaction for both counterparties in a trade.

A universal source of transaction data for the industry



Established operating procedures that produce predictable and consistent results for participants

A central record of the agreements made between parties

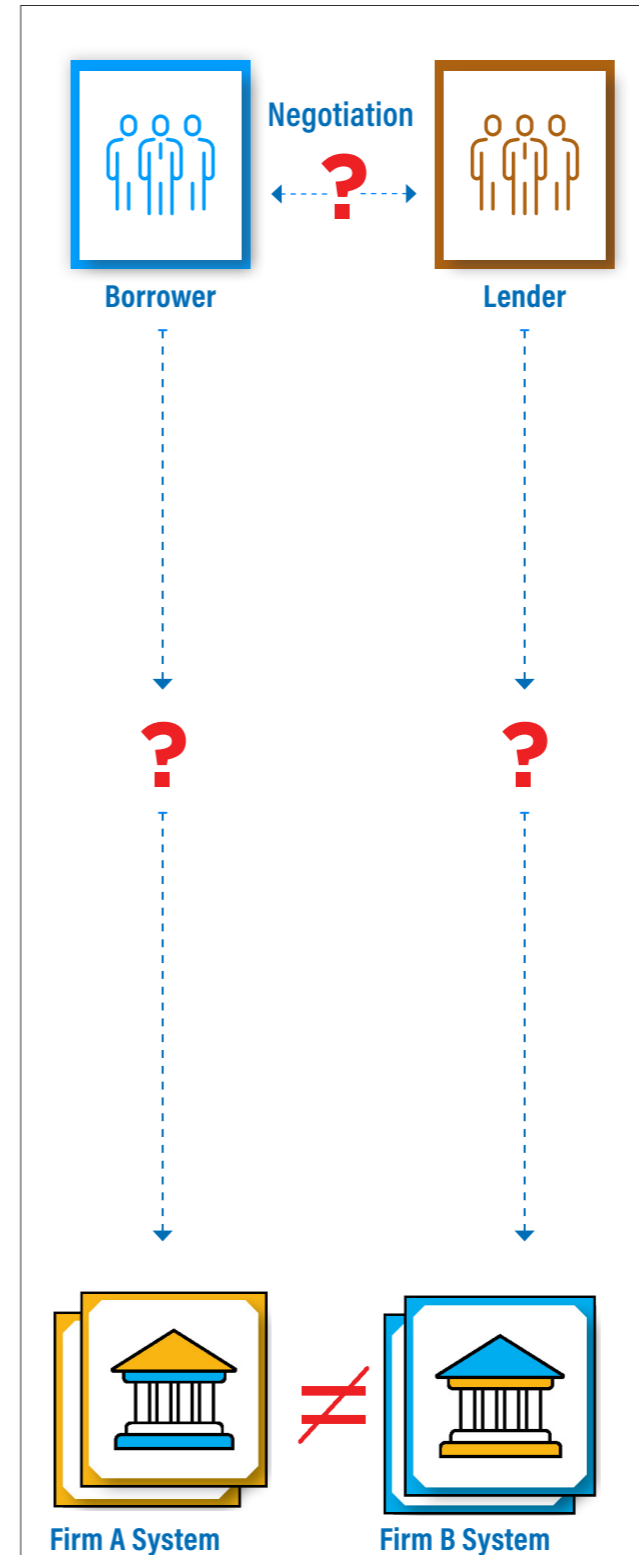
Disseminated changes to all systems that maintain a copy of the shared truth

Underpinned by interoperable distributed ledger technology (DLT) capable of additional use cases

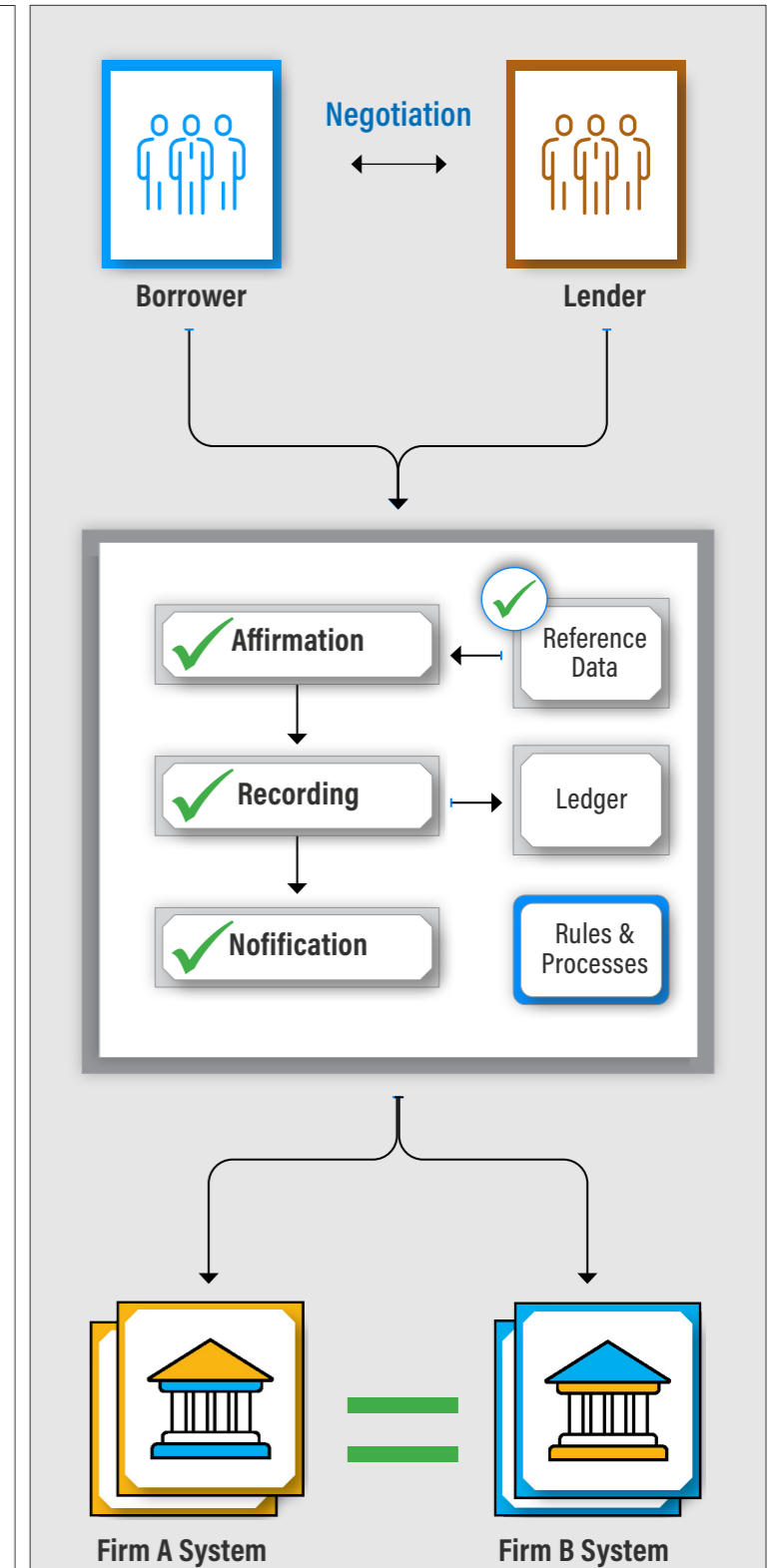


Contact us at EQULENDCRM@EQUILEND.COM today to learn more about how we are efficiently transforming the industry with EquiLend 1Source—and how you can join the movement.

Existing



1Source



EQUILEND 1SOURCE

The Securities Finance Industry's DLT-Based Single Source of Truth

Join the movement at
equilend1source.com

EQUILEND

T+1

On May 27 and 28, 2024, the transition to T+1 settlement launched in the U.S., Canada, Mexico and Argentina. Accelerated settlement committees across Europe are advocating for the transition to T+1 by the end of 2027, and in APAC, Australia aims to have concluded consulting on the move by November 2024. For markets, this means a demand for increased speed at every touchpoint in the trade lifecycle.

EquiLend offers a complete T+1 solution to connect, automate, simplify and expedite all elements of the trade lifecycle.

T+1-READY SOLUTIONS



Execution of trades for faster settlement with **NGT**, and access a real-time market view with **Competitive Bid**



NEW Risk Resolution Suite (R2S) combines EquiLend's Recalls, Returns and Settlement Monitor solutions housed within a single UI suite enabling users to gain efficiency across key PTS lifecycle events and maintain T+1 compliance

- Identify threats to settlement with **Settlement Monitor** while managing risk and penalty fees centrally
- Automatically connect to **Recalls or Returns** and choose to automate or have active control with bespoke rules to execute and agree Recalls and Returns in real time



Execute seamless collateral agreements and mobilize tri-party collateral cover with **EquiLend Exposure**



Reconciliations will be eliminated for users of **EquiLend 1Source**, the DLT-based source of truth for the securities finance industry, in support of timely settlement

EQUILEND SOLUTIONS

- 2025 -



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THE PURPLE

BY **EQUILEND**

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